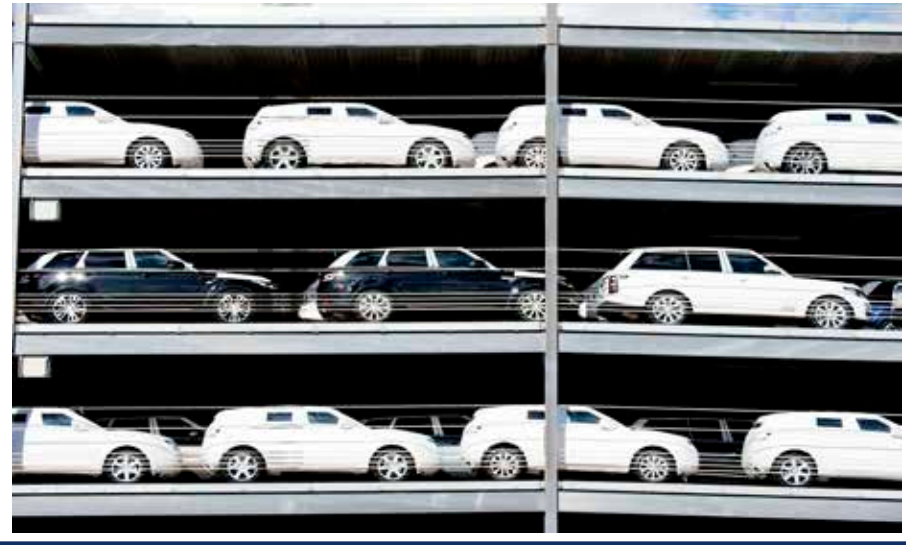

The Port of Southampton

Solent Forum
May 2017

Big success story

- The UK's biggest export port
 - £40bn manufactured goods exported each year
 - Over 90% outside the EU
 - Critical mass and location real advantage
- The UK's most efficient container port
- Northern Europe's biggest cruise port
 - Total over 5 million passengers a year
- Port plays central role in UK industry supply chain
 - And we are rapidly running out of space.....



Masterplan 2009 - 2016

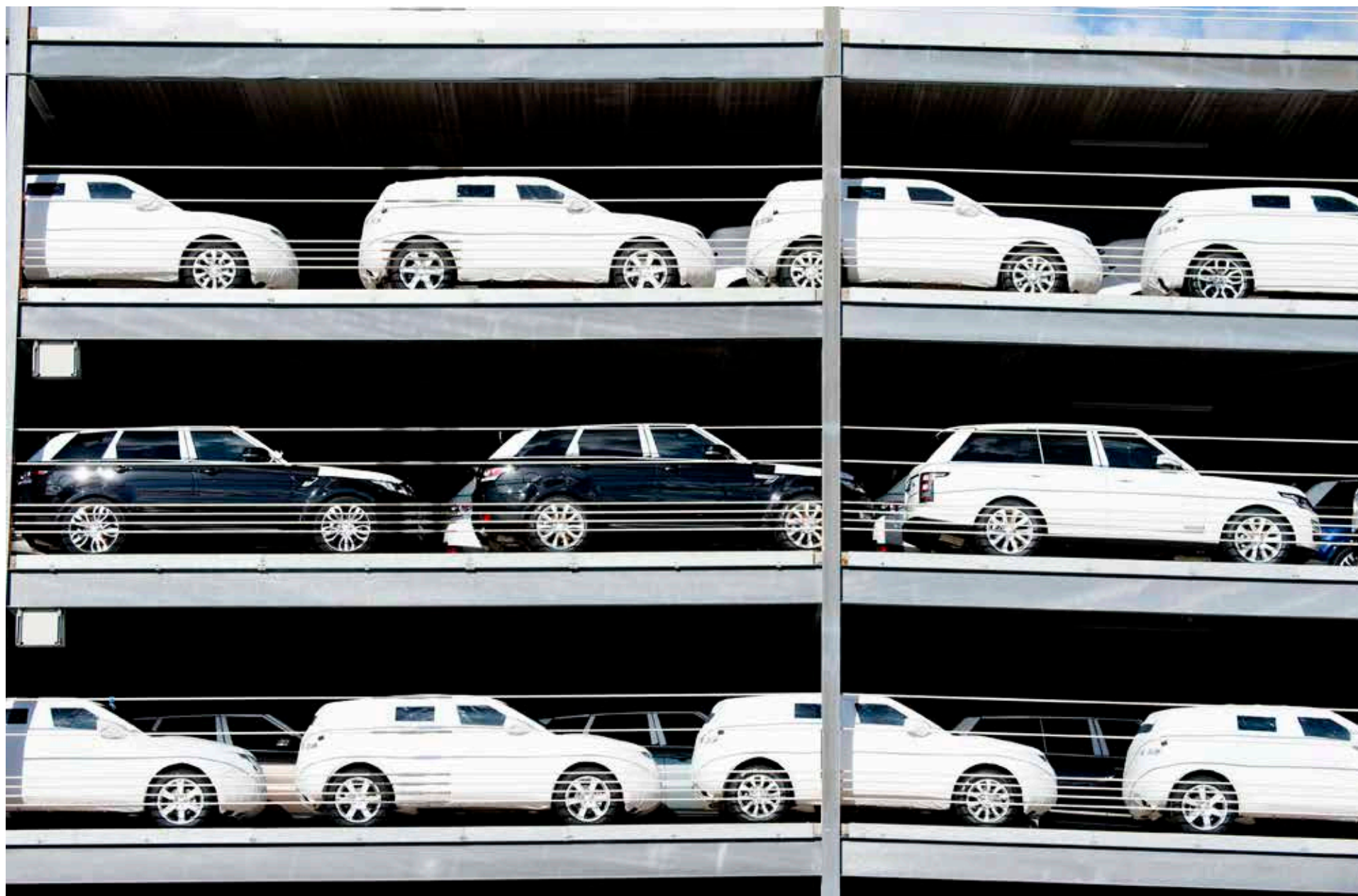
Overlay current performance on 2009 predictions:

	2005	2020	2030	2016
Cruise (000 passenger)	702	1,498	1,917	1,983
Containers (TEU 000)	1,382	2,694	4,204	1,943
Dry Bulks (000 tonnes)	1,357	1,786	2,166	1,653
Cars (000)	724	702	844	901
% containers departing by train	25%	increasing	40%	40%

Masterplan 2016 - 2035

	2016	2020	2025	2030
Cruise (000 passenger)	1,983	2,573	2,841	3,464
Containers (TEU 000)	1,943	2,144	2,426	3,105
Dry Bulks (000 tonnes)	1,653	1,845	2,088	2,673
Cars (000)	901	1,193	1,383	1,858







 **Seatrade
Cruise Awards**
2016

Port of the Year Award Winner

ABP | SOUTHAMPTON





How do we meet demand?

- Primarily a question of space
 - Removal of non-port related activities
 - Relocate peripheral activities where possible
 - £100m on Marchwood Estate
 - Build up: create ten acres from two
 - Creates other challenges
 - 7 car parks in ten years – 30,000 spaces
- Running out of options on current footprint

Explore long term options

